Port of Ft. Pierce Master Plan Update

July 2012



Presentation Outline

- Summary of Phase 1
- Framework for Proposed Phase 2 Scope of Services
- Proposed Team
- Proposed Schedule of Events

Phase 1: Purpose and Results

Purpose:

- To determine if seaport infrastructure investment at the Port of Ft. Pierce would attract new cargo activity; and
- Is the community willing to engage in a collaborative effort to update the Port Master Plan

The results:

- The Port is well positioned for a number of business opportunities that would result from increased seaport infrastructure investment; and
- The Community well understands the potential for the land within the Port Boundaries and have many ideas on how the property should be developed.

Community Outreach

- 3 Publicly Noticed Meetings
- 54 Individual Meetings
- 20 letters and e-mails were received
- 90 persons spoke at public meetings
- 325 comment cards were filled out
- 389 persons in total attended the public meetings

Market Opportunities

- Mega yacht facilities could attract dry-docking and service support market
- Port of Ft. Pierce can leverage business with the Caribbean and Latin America including construction materials, automotive parts, vehicles, small boats and produce
- Port of Ft. Pierce could secure markets from the Statewide plan to increase port-to-port feeder and transshipment activity
- Indirect impacts of the Panama Canal will include relocation of Niche Cargo including palletized fruit and Roll-on/Roll-off cargo

Market Opportunities (continued)

- Port of FT. Pierce can position itself to serve smaller vessels serving smaller Caribbean, and eventually smaller Cuban, Ports
- Port could position itself as a feeder service for the Central Florida and I-4 growth corridor. The development of multiple intermodal logistics centers with enhanced linkages to the Port will create new opportunities
- The South Korean Trade Pact has lifted tariffs from a heavily protected citrus market providing a new opportunity for Florida and the Port of Ft. Pierce to somewhat revitalize the industry

Market Opportunities (continued)

- Leveraging opportunities through the National Export Initiative and the American Marine Highways Programs
- A group of Smaller Shippers were interviewed and 5 of 10 said they could use today at 22 feet if new berths were provided and 8 of 10 said they would use Ft. Pierce if it were dredged to 28 feet
- Florida Chamber study, FDOT initiatives, Florida Legislation all support the development of a holistic vocational/ technical maritime academy that could be developed at the Port of Ft. Pierce to support Florida's 15 Seaports

Phase 1: Conclusions

- There are infrastructure concerns at the existing facility related to the primary pier, deficient storm water drainage and insufficient lighting to ensure adequate security and nighttime operations
- FDOT has partnered with Private interests to develop Port infrastructure
- "Increased" shipping can range from reconstruction of existing berths and/or rail upgrades to new berthing capacity
- Port of Ft. Pierce can be established as a niche shipping port compatible with mega-yacht and marina uses without compromising treasured natural resources

Phase 1: Conclusions

- There are infrastructure concerns at the existing facility related to the primary pier, deficient storm water drainage and insufficient lighting to ensure adequate security and nighttime operations
- Rail track exists to the dock of Indian River Terminals but has been paved over and inactive for many years, New track would likely be needed to restore use
- FDOT has partnered with Private interests to develop Port infrastructure
- "Increased" shipping can range from reconstruction of existing berths and/or rail upgrades to new berthing capacity
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Phase 2 Proposed Scope

- Task A: Fast Track Identify Infrastructure Improvements Consistent with Mixed Use that are Eligible for State/Federal Funding
- Task B: Develop Alternatives through Charette-Style Meetings
- Task C: Alternatives Assessment
- Task D: Strategic Investment Strategy
- Task E: Develop Recommendations for Business Friendly Development Approval Process
- Task F: Plan Preparation

Proposed Team for Phase II

- AECOM Lennart Lindahl, PE
 Water resource and environmental issues
- Family founded Lindahl, Browning, Ferrari and Hellstrom
- AECOM Tom McGowan, PE
- Water quality/environmental issues
- Does a lot of projects in St. Lucie
- and neighboring counties
- AECOM Blake Drury, AICP
- Urban land planning, emphasis on livable communities

Proposed Team for Phase II

- Adams Consulting Group Pamela Adams
 Community and Stakeholder engagement
 Headed up successful Phase I outreach effort
- Building Innovations, Inc. Ray Chladny
 Award winning land use planner and architect
 Based in Jensen Beach
- AECOM Lori Baer
 Port infrastructure and market development
 Former executive director, Port of Palm Beach

Where Do We Go From Here?

- County/City Acceptance of Phase 1
- Active Participation in Regional and Statewide Economic Development Efforts
- County/City Approval of Phase 2 Scope, Notice to Proceed Issued
- Fast Track Identification of Infrastructure Project(s) to be Amended into Current Plan
- Develop a Plan Update that is Flexible, Business Friendly and Environmentally Responsible